

SEC Municipal Advisor – IRMA Exemption Notice
(Dated July 1, 2014)

This notice has been prepared and made available by the City of South Lake Tahoe, in light of the Security and Exchange Commission's (SEC) "Municipal Advisor Rule" (pursuant to Section 975 of Title IX of the Dodd-Frank Wall Street Reform and Consumer Protection Act).

Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), the City of South Lake Tahoe, acting in each of the capacities listed below, will rely on the advice of its registered municipal financial advisor on any bond issuance undertaken. The City's registered municipal financial advisor for each of its issuers is shown below:

City of South Lake Tahoe

Public Financial Management (PFM)
Lead Contact: Bob Gamble
(415) 393-7264
gambler@pfm.com

South Lake Tahoe Public Financing Authority

Public Financial Management (PFM)
Lead Contact: Bob Gamble
(415) 393-7264
gambler@pfm.com

City of South Lake Tahoe, as Successor Agency to the South Lake Tahoe Redevelopment Agency

Public Financial Management (PFM)
Lead Contact: Bob Gamble
(415) 393-7264
gambler@pfm.com

The City will rely upon the advice of their registered municipal financial advisors in reviewing any bond issuance-related proposals or any other financial proposal prepared by broker-dealers for presentation to the Council. Copies of any such communications to the City are required to be provided by such broker-dealer to the registered municipal financial advisor for the City. This notice remains effective until updated; and the City intends to maintain its most current Notice on its web site for public information.